



CONTINUING STABILITY



August 14, 2025

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 506194 Class of Security: Equity	Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: ARIHANTSUP Series: EQ
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Sub.: Statement of deviation or variation for the quarter ended on June 30, 2025

Ref: Funds raised by issuance of Convertible Warrants on a Preferential Basis.

Dear Sir/Ma'am,

Pursuant to the Regulation 32(1), 32(2) and 32(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI circular no. CIR/CFD/CMD1/162/2019 dated December 24, 2019, and SEBI circular no. SEBI/HO/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024, We further submit & state that the preferential issue (Conversion of share warrants) proceeds have been utilized for the purpose(s) as stated in the prospectus and Letter of Offer. We hereby confirm that during the quarter ended on June 30, 2025, there was no deviation or variation in the utilization of proceeds of issuance of Convertible Warrants from the objects stated in the notice of Extraordinary General Meeting held on December 05, 2023.

A statement of deviation or variation, if any, for the quarter ended on June 30, 2025, in accordance with SEBI circular no. SEBI/HO/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 duly reviewed by the Audit Committee of the Company is enclosed herewith as **Annexure-A**.

Kindly take the same in your records.

Thanking You,
Yours Faithfully,

For Arihant Superstructures Limited

Parth Chhajer
Whole-time Director
DIN: 06646333



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Annexure-A**Statement of Deviation / Variation in utilization of funds raised**

Name of listed entity	Arihant Superstructures Limited
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issue / QIP / Others
Date of Raising Funds	December 21, 2023
Amount Raised	Rs. 37,63,48,390/- (It is the total issue size. However, as on December 21, 2023, company has received 25% of the issue size i.e. Rs. 9,40,87,097.50 (Rs. 45.01775/warrant for 20,90,000 warrants), as upfront consideration/subscription amount. Balance 75% of the issue size i.e. Rs. 28,22,61,292.50/- (Rs. 135.05325/warrant) is received on June 14, 2025.
Report filed for Quarter ended	June 30, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments