

Date: January 29, 2026

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 506194 Class of Security: Equity	Listing Compliance Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: ARIHANTSUP Series: EQ
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025.

With reference to the above captioned subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

This is for your information and record.

Thanking You,
Your Faithfully,

For Arihant Superstructures Limited

Manoj Dhondge
Company Secretary
ACS 55592



D A Kamat & Co

Company Secretaries

Website: csdakamat.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

1. For Quarter ended: 31st December, 2025

2. ISIN: INE643K01018

3. Face Value: Rs. 10 /-each

4. Name of the Company: ARIHANT SUPERSTRUCTURES LIMITED

5. Registered Office Address: "Arihant Aura", 25th Floor, B-Wing, Plot No. 13/1,
TTC Industrial Area, Thane Belapur Road, Turbhe, Navi Mumbai-400705

6. Correspondence Address: "Arihant Aura", 25th Floor, B-Wing, Plot No. 13/1,
TTC Industrial Area, Thane Belapur Road, Turbhe, Navi Mumbai-400705

7. Telephone No.: +91-22-26243333
+ 91-22-26243334

8. Email Address: cs@asl.net.in

Offices:

A/308, Royal Sands, Shastri Nagar, Andheri (West),
Mumbai 400 053
Email: office@csdakamat.com

B/208, Shreedham Classic, S V Road, Goregaon
(West), Mumbai 400 104
Tel: +91- 9029661169/ 7208023169



D. A. KAMAT & CO
Partners in Compliance

Continuation Sheet

9. Names of the Stock Exchanges where the Company's securities are listed:

- a) BSE Limited
- b) National Stock Exchange of India Limited

	Number of Shares	% of total Issued Capital
10. Issued Capital	4,32,49,991	100%
11. Listed Capital (Exchange Wise) (As per Company Records)	4,32,49,991	100%
12. Held in Dematerialised form in CDSL	58,57,673	13.54%
13. Held in dematerialized form in NSDL	3,73,70,374	86.41%
14. Physical	21,944	0.05%
15. Total No. of shares (12+13+14):	4,32,49,991	100%

16. Reasons for difference, if any between (10 & 11), (10 & 15), (11& 15): Not Applicable

17. Certifying the details of changes in share capital during the period under consideration as per Table below:

Particulars***	No. of shares	Applied /Not applied for listing	Listed on Stock Exchanges(Specify names)	Whether intimidat ed to CDSL	Whether intimidate d to NSDL	In-principal Approval pending for SE (Specify names)
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (specify)

18. Register of members is updated (Yes/No): Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any: NA.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?
If not, reason why? : - NA
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Mentioned the total number of requests, if any for Re-materialisation of shares:-

Total No. of Remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed	NIL	NIL	NIL
Pending for confirmation	NIL	NIL	NIL

23. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Manoj Sunil Dhondge
Telephone No/ Phone no.: 8999747772
Fax No: NA

24. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

D. A. Kamat & Co. (Practising Company Secretaries),
CS Rachana Shanbhag (Partner) (FCS: 8227 & COP: 9297)
B-208, Shreedham Classic, Next to St. Johns Universal School,



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Partners in Compliance

Continuation Sheet

S. V. Road, Goregaon (W), Mumbai 400 104

Tel: +91- 90296 61169 fax: +91-72080 23169

25. Appointment of common agency for share registry work, if yes (Name and Address):

Adroit Corporate Sevices Pvt. Ltd
18-20, Jaferbhoy Industrial Estate,
Makwana Road Marol Naka, Andheri (E),
Mumbai 400059

26. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE):

- a. Company received the notice for Non-compliance with the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 under SEBI SOP circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024. The details of the net payable fine was as follows:

Regulations	Fine levied and calculated for the Quarter ended	Fine amount outstanding (incl. GST @18%) (Amount in Rs.)	Waiver Application Fees Paid (incl. GST @18%) (Amount in Rs.)
Reg. 17(1) (Non-compliance with the requirements pertaining to the composition of Board including failure to appoint woman director)	September 2025	5,42,800	10,800

However, Company had made waiver application as instructed with the detailed reasons for waiver.

- b. During the quarter ended 31st December, 2025, the Members of the Company had approved for "Maintaining of Registers of Members at a place other than the registered office of the company" vide postal ballot result dated 23rd December, 2025.
- c. The Board of Directors, at its meeting held on 14th June, 2025, approved the conversion of 20,90,000 share warrants into 20,90,000 equity shares. During the previous quarter,

there was a difference of 20,90,000 equity shares between the Issued Capital and the Listed Capital. However, during the quarter under review, the Company received listing approval from both the stock exchanges on 08th October, 2025. Accordingly, the difference between the Issued Capital and the Listed Capital has been reconciled during this quarter.

For D. A. Kamat & Co.

Rachana Shanbhag, Partner
C.P No: 9297
UDIN: F008227G003639008
P. R. No: 1714/2022

Place: Mumbai
Date: 29.01.2026