



D A Kamat & Co

Company Secretaries

Website: csdakamat.com

D. A. KAMAT & CO
Partners in Compliance

RECONCILIATION OF SHARE CAPITAL AUDIT

(Details should be certified by the auditors)

1. For Quarter ended: 30th September, 2025

2. ISIN: INE643K01018

3. Face Value: Rs. 10 /-each

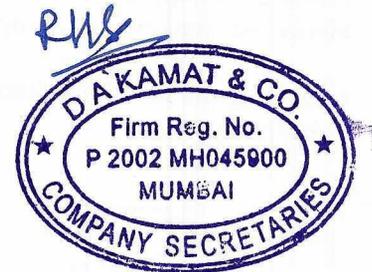
4. Name of the Company: ARIHANT SUPERSTRUCTURES LIMITED

5. Registered Office Address: "Arihant Aura", 25th Floor, B-Wing, Plot No. 13/1,
TTC Industrial Area, Thane Belapur Road, Turbhe, Navi Mumbai-400705

6. Correspondence Address: "Arihant Aura", 25th Floor, B-Wing, Plot No. 13/1,
TTC Industrial Area, Thane Belapur Road, Turbhe, Navi Mumbai-400705

7. Telephone No.: +91-22-26243333
+ 91-22-26243334

8. Email Address: cs@asl.net.in



Offices:

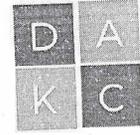
A/308, Royal Sands, Shastri Nagar, Andheri (West),
Mumbai 400 053

Email: office@csdakamat.com

B/208, Shreedham Classic, S V Road, Goregaon
(West), Mumbai 400 104

Tel: +91- 9029661169/ 7208023169





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Continuation Sheet

9. Names of the Stock Exchanges where the Company's securities are listed:
- BSE Limited
 - National Stock Exchange of India Limited

	Number of Shares	% of total Issued Capital
10. Issued Capital	4,32,49,991	100%
11. Listed Capital (Exchange Wise) (As per Company Records)	4,11,59,991	95.17%
12. Held in Dematerialised form in CDSL	55,66,156	12.87%
13. Held in dematerialized form in NSDL	3,55,71,066	82.25%
14. Physical	21,12,769	4.89%
15. Total No. of shares (12+13+14):	4,32,49,991	100%

16. Reasons for difference, if any between (10 & 11), (10 & 15), (11 & 15):

The Company, in its Board Meeting held on 14th June 2025, allotted 20,90,000 equity shares pursuant to the conversion of share warrants. The Company has submitted an application for listing of these 20,90,000 equities shares on **BSE Limited** and the **National Stock Exchange of India Limited**. The Company has received an approval letter dated 21st July 2025 from BSE Limited and approval letter dated 08th October, 2025 from NSE Limited for listing of shares. Hence the same was pending for listing on 30th September, 2025.

17. Certifying the details of changes in share capital during the period under consideration as per Table below:

Particulars***	No. of shares	Applied /Not applied for listing	Listed on Stock Exchanges(Specify names)	Whether intimidated to CDSL	Whether intimidate d to NSDL	In-principal Approval pending for SE (Specify names)
NA	NA	NA	NA	NA	NA	NA



RWS



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Continuation Sheet

18. Register of members is updated (Yes/No): Yes
19. Reference of previous quarter with regards to excess dematerialized shares, if any: NA.
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?
If not, reason why? : - NA
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Mentioned the total number of requests, if any for Re-materialisation of shares:-

Total No. of Remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed	NIL	NIL	NIL
Pending for confirmation	NIL	NIL	NIL

23. Name, Telephone & Fax No. of the Compliance Officer of the Company:

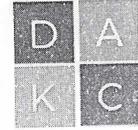
Manoj Sunil Dhondge
Telephone No/ Phone no.: 8999747772
Fax No: NA

24. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

D. A. Kamat & Co. (Practising Company Secretaries),
CS Rachana Shanbhag (Partner) (FCS: 8227 & COP: 9297)



RWS



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Continuation Sheet

B-208, Shreedham Classic, Next to St. Johns Universal School,
S. V. Road, Goregaon (W), Mumbai 400 104
Tel: +91- 90296 61169 fax: +91-72080 23169

25. Appointment of common agency for share registry work, if yes (Name and Address):

Adroit Corporate Sevices Pvt. Ltd
18-20, Jaferbhoy Industrial Estate,
Makwana Road Marol Naka, Andheri (E),
Mumbai 400059

26. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE): Promoters holding is freezed due to non-payment of penalties for non compliances under SEBI SOP circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (Chapter-VII(A)-Penal Action for Non-Compliance). The details of the pending net payable fine as on date is as follows:

Regulations	Fine levied and calculated for the Quarter ended	Fine amount outstanding (incl. GST @18%) (Amount in Rs.)
Reg. 17(1) (Non-compliance with the requirements pertaining to the composition of Board including failure to appoint woman director)	June 2025	29,500

For D. A. Kamat & Co.

Rachana Shanbhag

Rachana Shanbhag, Partner
C.P No: 9297
UDIN: F008227G001641441
P. R. No: 1714/2022



Place: Mumbai
Date: 24.10.2025

